

**LOCHBUIE STATION RESIDENTIAL METROPOLITAN DISTRICT
NOTICE OF SPECIAL MEETING
October 10, 2024**

NOTICE IS HEREBY GIVEN that the Board of Directors (“Board”) of Lochbuie Station Residential Metropolitan District (“District”), Town of Lochbuie, Adams County, Colorado, will hold a special meeting at 10:00 A.M. on Thursday, October 10, 2024. The meeting will be conducted via video and telephone conference and may be joined by the public as follows:

<https://us06web.zoom.us/j/84678621279?pwd=FuHUBidneDBBBPe04zdPmwKXNbGWtE.1;>

Meeting ID: 846 7862 1279; Passcode: 433684, or

by dialing 1-720-707-2699 and entering Meeting ID: 846 7862 1279.

At this meeting it is anticipated that the Board of the District will make a final determination to issue and refund general obligation indebtedness. Specifically, the Board will consider a resolution to authorize and adopt the parameters pursuant to which the District shall be authorized to enter into a Loan Agreement with NBH Bank, as lender, as evidenced by a Promissory Note (together, the “Loan”), and to issue its Subordinate General Obligation Limited Tax Bonds, Series 2024B (the “Series 2024B Subordinate Bonds”), with a combined aggregate principal amount on the Loan and the Series 2024B Subordinate Bonds of not to exceed \$6,800,000. The District will consider the execution and delivery of the Loan for the purpose of refunding and refinancing the District’s currently outstanding general obligation indebtedness. The District will consider the issuance of the Series 2024B Subordinate Bonds for the purpose of paying or reimbursing additional costs of public improvements for the District. It is anticipated that the resolution will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the foregoing Loan and Bonds.

Pursuant to the Supplemental Public Securities Act no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

The Board will also take up such business as may come before the Board. The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
LOCHBUIE STATION RESIDENTIAL METROPOLITAN DISTRICT

By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

Posted on the District's website at <https://www.lochbuiestationresidentialmd.com>
at least 24 hours prior to the meeting.

Corresponding Agenda Item:

Consider Making A Final Determination To Issue And Refund General Obligation Indebtedness And To Adopt A Resolution Setting Forth the Parameters Pursuant To Which The District Shall Be Authorized To Enter into a Loan Agreement with NBH Bank, as lender, as evidenced by a Promissory Note (together, the “Loan”), and To Issue Its Subordinate General Obligation Limited Tax Bonds, Series 2024B (The “Series 2024B Subordinate Bonds”), With A Combined Aggregate Principal Amount On The Loan And The Series 2024B Subordinate Bonds Of Not To Exceed \$6,800,000. The District Will Consider The Execution And Delivery Of The Loan For The Purpose Of Refunding And Refinancing The District’s Currently Outstanding General Obligation Indebtedness. The District Will Consider The Issuance Of The Series 2024B Subordinate Bonds For The Purpose Of Paying Or Reimbursing Additional Costs Of Public Improvements For The District. In Connection Therewith, The District Anticipates Further Authorizing The Execution And Delivery Of Other Agreements And Documents Necessary Or Appropriate In Connection With The Issuance Of Such Loan And Bonds.